freeagent crm

Marketing Guide



FreeAgent for Marketing

Marketing will always use its own toolset in addition to; it needs its own budget for campaign management, analytics, etc.

However, marketing has historically been underserved by the company CRM, and FreeAgent changes that. FreeAgent is a powerful addition to the marketing tech stack. It helps boost key KPI's with:

Full-Funnel Visibility, Marketing-Sales Alignment, Enforce Brand and Organize Sales Enablement, Marketing Project Management.

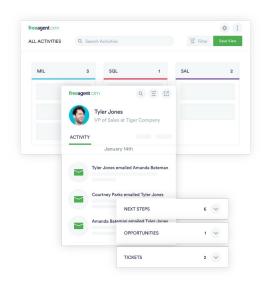
 Target your ICP: easily export data from your most successful customers to target your campaigns directly to lookalike audiences.



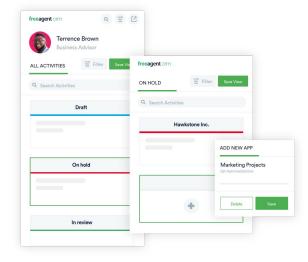
 Know what happens to your leads after the handoff to sales; view volume and quality of interactions by lead, see how quickly leads are qualified and gain more insight about leads that are disqualified, re-marketed, or scored low by sales.



 Ensure brand consistency across all interactions and content; oversee email templates and access Activity Timelines for visibility into low-funnel and post-funnel interactions.



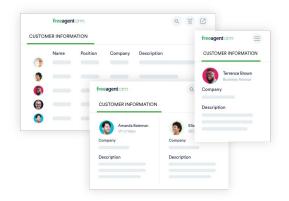
• Share real-time reports and dashboards.



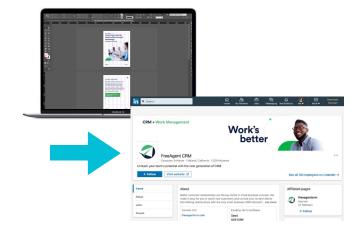
Integrated with Mailchimp.



 Empowers marketing-sales alignment - reduce mystery and friction between departments when you see what they see.



 Manage marketing projects from Design to Delivery to Campaign launch.





Thank You!

Contact Us: freeagentcrm.com